

Friday, August 5, 2022



MORNING REPORT

The equity market corrected for the first time in the last seven consecutive sessions on August 4, as traders maintained a cautious stance ahead of the interest rate decision by the Monetary Policy Committee of the RBI. Geopolitical tensions between China and Taiwan also dented sentiment.

Overall, the market was volatile and rangebound for yet another trading session. The BSE Sensex declined 52 points to 58,299, while the Nifty50 fell 6 points to 17,382 and formed a bearish candle on the daily charts.

STOCKS IN NEWS

Gujarat State Petronet:

The company reported a 11% year-on-year growth in consolidated profit at Rs 648.16 crore for the quarter ended June 2022, dented by higher input cost. Revenue grew by 63% YoY to Rs 5,670 crore for the FY23 quarter.

BEML:

The company has an orderbook of Rs 9,100 crore as of June 2022 including order booking of Rs 571 crore during the quarter ended June 2022. The company posted consolidated loss at Rs 82.36 crore for the quarter ended June 2022, against loss of Rs 94 crore in same period last year, but revenue grew by 43% YoY to Rs 669.2 crore in Q1FY23.

Adani Ports:

AD Ports Group has signed a Memorandum of Understanding (MoU) with Adani Ports and SEZ, for strategic joint investments in end-to-end logistics infrastructure and solutions, which include rail, maritime services, port operations, digital services, an industrial zone and the establishment of maritime academies in Tanzania.

Adani Enterprises:

Subsidiary Adani Road Transport (ARTL) has entered into a definitive agreement to acquire Gujarat Road and Infrastructure Company (GRICL) and Swarna Tollway (STPL), for Rs 3,110 crore. ARTL will acquire 56.8% in GRICL and 100% stake in STPL from Macquarie Asia Infrastructure Fund, subject to regulatory approval. The transaction is expected to close in September 2022.



| | |
|------------|--------|
| ICICIBANK | 0.68% |
| HDFCBANK | 1.16% |
| INFOSYS | 1.78% |
| Wipro | 1.15% |
| TATAMOTORS | 1.17% |
| DRREDDY | -1.59% |

STOCKS TO WATCH TODAY

- KEI
- RCF
- Lauruslabs
- Cipla
- Havells

FOREIGN BROKRAGES REPORT



| Brokerage name | RATING | WEIGHTAGE | INDUSTRY | Stocks NSE code | Target | CMP | Target % |
|----------------|---------|------------|------------------|-----------------|--------|------|----------|
| GS | upgrade | BUY | E-Retail/ | ZOMATO | 100 | 46 | 117% |
| CLSA | upgrade | OUTPERFORM | Diversified FMCG | ITC | 330 | 307 | 7% |
| MORGAN STANLEY | upgrade | OVERWEIGHT | Diversified FMCG | ITC | 330 | 307 | 7% |
| CLSA | upgrade | SELL | Tractors | ESCORTS | 1612 | 1723 | -6% |
| MORGAN STANLEY | upgrade | OVERWEIGHT | E-Retail/ | ZOMATO | 80 | 46 | 74% |

STOCKS UNDER F&O BAN ON NSE

ESCORTS

EARNINGS REVIEWS



Bajfinance QOQ (Q1FY22) CONSOLIDATED

1. Sales up by 8% at 8979 cr V/S 8347 on QoQ basis.
2. Quarter Sales is increasing from last 5 qtr
3. Operating Profit up by 7% at 4369 cr V/S 4072 cr on QoQ basis.
4. Profit up by 7.30% at 2596 cr V/S 2420 cr on OoO basis.



KOTAKBANK QOQ (Q1FY22) CONSOLIDATED

1. Sales down by -8.50% at 71228 cr V/S 77857 on QoQ basis.
2. Operating Profit down by -43.40% at 4794 cr V/S 8472 cr on QoQ basis.

3. Profit down by -353.60% at -4987.01 cr V/S -1099.32 cr on QoQ basis.
4. PAT margin at -7.00% V/S -1.41% on QoQ basis



UBL QOQ (Q1FY22)

| | | | | | | |
|-----------|----------|-------|-------------|--------|-----------|--------|
| WHIRLPOOL | 1,795.50 | 0.24% | 5,70,850 | -1.45% | 1,72,332 | 78.00% |
| POWERGRID | 221.85 | 0.45% | 4,56,43,500 | -7.19% | 66,86,334 | 70.94% |

1. Sales up by 43% at 2439 cr V/S 1709 on QoQ basis.
2. Quarter Sales is increasing from last 5 qtr
3. Operating Profit up by 0.70% at 277 cr V/S 275 cr on QoQ basis.
4. PAT margin at 7% V/S 10% on QoQ basis
5. Profit down by -0.80% at 163 cr V/S 164 cr on QoQ basis.

STOCKS WITH A HIGH DELIVERY PERCENTAGE



A HIGH DELIVERY PERCENTAGE SUGGESTS THAT INVESTORS ARE SHOWING INTEREST IN THESE STOCKS.

| Symbol | Future Price | Future Price % | Oi Future | Oi Future % | Delivery | Delivery % |
|------------|--------------|----------------|-------------|-------------|-------------|------------|
| POWERGRID | 218.95 | -1.31% | 4,40,55,900 | -3.48% | 56,74,945 | 73.91% |
| SBILIFE | 1,281.15 | -0.61% | 68,00,250 | -1.54% | 6,80,948 | 66.09% |
| ICICIGI | 1,206.30 | -2.13% | 35,62,775 | 9.62% | 6,95,583 | 65.51% |
| HINDUNILVR | 2,636.85 | -0.04% | 1,03,03,500 | 0.81% | 7,81,700 | 64.47% |
| HDFCBANK | 1,434.65 | -0.20% | 6,10,73,100 | 0.65% | 39,49,336 | 64.21% |
| ICICIBANK | 817.55 | -0.66% | 6,42,75,750 | -1.03% | 69,66,486 | 61.46% |
| ITC | 310.15 | 0.27% | 8,12,09,600 | -3.36% | 1,00,31,505 | 61.45% |
| ABB | 2,681.15 | -0.18% | 8,23,000 | -0.42% | 1,89,849 | 61.31% |
| HDFC | 2,366.05 | -0.34% | 2,15,85,000 | -0.59% | 11,17,899 | 61.23% |
| BHARTIARTL | 696.05 | -0.02% | 5,34,97,350 | 0.03% | 39,82,524 | 60.68% |

STOCKS SAW LONG BUILD-UP

| Symbol | Future Price | Future Price % | Oi Future | Oi Future % |
|------------|--------------|----------------|-------------|-------------|
| ALKEM | 3,115.65 | 0.97% | 4,51,200 | 31.16% |
| LUPIN | 661.4 | 5.13% | 1,07,17,650 | 13.35% |
| IPCALAB | 1,025.25 | 4.78% | 8,67,100 | 12.76% |
| APOLLOTYRE | 233 | 1.72% | 1,29,92,000 | 12.72% |
| DALBHARAT | 1,569.50 | 0.93% | 13,00,500 | 10.40% |
| IOC | 69.05 | 0.07% | 8,17,92,750 | 8.15% |
| NMDC | 107.35 | 1.04% | 9,18,53,650 | 7.48% |
| PIIND | 3,157.85 | 3.83% | 18,53,750 | 7.15% |
| COLPAL | 1,596.10 | 0.69% | 29,28,800 | 6.46% |
| BRITANNIA | 3,786.20 | 0.21% | 18,32,400 | 6.40% |

STOCKS SAW LONG UNWINDING

| Symbol | Future Price | Future Price % | Oi Future | Oi Future % |
|------------|--------------|----------------|-------------|-------------|
| BATAINDIA | 1,919.00 | -0.72% | 21,05,125 | -8.78% |
| GSPL | 237.85 | -0.75% | 31,62,500 | -6.37% |
| NTPC | 152.05 | -3.21% | 6,23,06,700 | -6.17% |
| CUB | 159.75 | -1.57% | 52,55,000 | -6.16% |
| JUBLFOOD | 571.3 | -0.74% | 1,08,38,750 | -6.10% |
| WHIRLPOOL | 1,791.30 | -0.23% | 5,37,250 | -5.89% |
| GRANULES | 311.2 | -1.50% | 1,40,94,000 | -5.32% |
| FEDERALBNK | 108.35 | -0.91% | 8,63,10,000 | -5.26% |
| INDIACEM | 189.65 | -0.99% | 1,00,54,300 | -5.07% |
| BANKNIFTY | 37,771.50 | -0.68% | 26,18,150 | -4.05% |

STOCKS SAW SHORT BUILDUP

| Symbol | Future Price | Future Price % | Oi Future | Oi Future % |
|------------|--------------|----------------|-------------|-------------|
| GUJGASLTD | 434.45 | -6.08% | 58,05,000 | 70.55% |
| TATACONSUM | 792.95 | -2.92% | 88,49,700 | 16.53% |
| INDUSTOWER | 202.45 | -1.89% | 1,99,08,000 | 12.29% |
| NAM-INDIA | 299.65 | -0.12% | 27,31,200 | 11.28% |
| ICICIGI | 1,206.30 | -2.13% | 35,62,775 | 9.62% |
| CROMPTON | 386.6 | -1.49% | 29,34,000 | 9.52% |
| GAIL | 140.35 | -0.14% | 3,18,54,200 | 6.55% |
| LICHSGFIN | 372.35 | -3.16% | 1,52,18,000 | 5.87% |
| PEL | 1,735.50 | -1.43% | 44,29,425 | 5.80% |
| BALKRISIND | 2,321.40 | -3.23% | 14,76,300 | 5.28% |

STOCKS SAW SHORT COVERING

| Symbol | Future Price | Future Price % | Oi Future | Oi Future % |
|------------|--------------|----------------|-------------|-------------|
| INDIGO | 1,992.60 | 0.63% | 24,62,100 | -12.73% |
| BOSCHLTD | 17,608.45 | 1.32% | 1,73,150 | -12.53% |
| AUBANK | 637.45 | 4.66% | 64,60,000 | -12.42% |
| FSL | 105.65 | 2.03% | 2,00,51,200 | -7.46% |
| PERSISTENT | 3,780.65 | 1.34% | 5,62,050 | -7.23% |
| NAVINFUOR | 4,338.10 | 1.36% | 5,66,550 | -6.39% |
| DRREDDY | 4,168.05 | 1.52% | 25,91,625 | -5.71% |
| BIOCON | 315.6 | 1.87% | 1,74,36,300 | -4.94% |
| HONAUT | 41,134.70 | 2.19% | 15,585 | -4.85% |
| WIPRO | 436.45 | 0.70% | 3,99,31,000 | -4.59% |



| BSE Code | Company | Industry | Mcap | Score |
|----------|----------|---------------------|-----------|-------|
| 500114 | TITAN | Diamond Cutting | 214355.97 | 62 |
| 500520 | M&M | Automobiles | 155859.05 | 84 |
| 543384 | NYKAA | Miscellaneous | 68227.65 | 37 |
| 543396 | PAYTM | Miscellaneous | 52179.35 | 44 |
| 539523 | ALKEM | Pharmaceuticals | 37129.72 | 63 |
| 532522 | PETRONET | Miscellaneous | 32857.5 | 71 |
| 526371 | NMDC | Mining | 31049.77 | 61 |
| 535755 | ABFRL | Textiles - Products | 26188.16 | 43 |
| 543498 | MSUMI | Auto Ancillaries | 24473.99 | 23 |
| 532843 | FORTIS | Healthcare | 19976.19 | 55 |

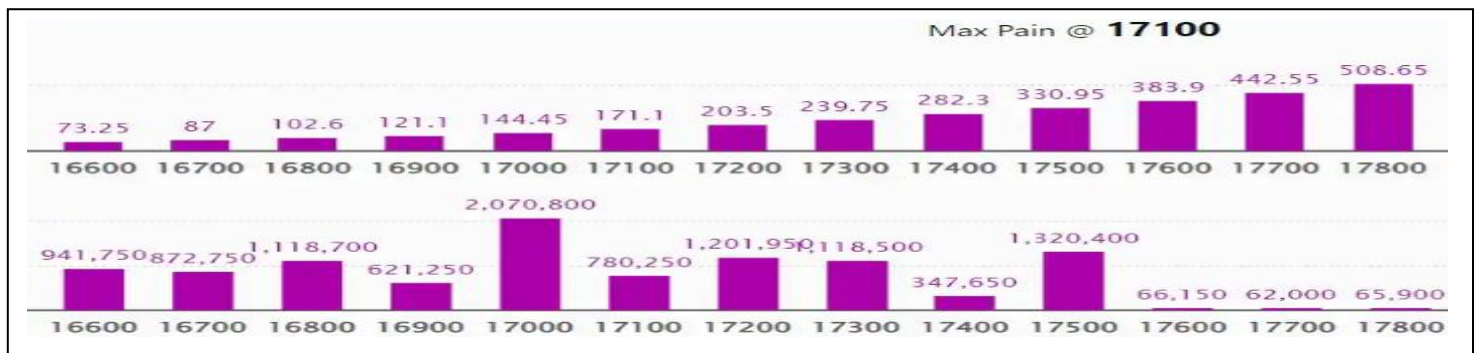


OPTION DATA

CHANGE IN CALL OPEN INTREST



CHANGE IN PUT OPEN INTEREST



FUND FLOW PICTURE

August 5, 2022



CASH MARKET

RS CRORE

| | |
|----------|------|
| FII CASH | 1474 |
| DII CASH | -46 |

FII's IN DERIVATIVES

RS CRORE

| | |
|---------------|------|
| INDEX FUTURES | -830 |
| INDEX OPTIONS | 1129 |
| STOCK FUTURES | 702 |
| STOCK OPTIONS | 164 |

TODAY'S CORPORATE ACTIONS

- Ex-Date Final Dividend : Dr. Lal PathLabs Ltd
- Ex-Date Stock Split/Bonus Issue:
- Record Date Right: Andhra Paper Ltd, CRISIL LTD.

INDICES TREND



| Indices | 04-08-2022 | 03-08-2022 | 02-08-2022 | 01-08-2022 | 29-07-2022 |
|------------------------------|------------|------------|------------|------------|------------|
| Dow Jones Industrial Average | strong | strong | strong | strong | strong |
| NASDAQ | strong | strong | strong | weak | moderate |
| DAX | strong | strong | moderate | weak | strong |
| CAC | strong | strong | strong | strong | strong |
| FTSE 100 | strong | strong | strong | strong | strong |
| Nikkei 225 | strong | strong | strong | strong | strong |
| Shanghai Composite | moderate | strong | strong | moderate | weak |
| Hang Seng | weak | moderate | strong | strong | weak |

| Indian Indices | 03-08-2022 | 02-08-2022 | 01-08-2022 | 29-07-2022 | 28-07-2022 |
|--------------------------|------------|------------|------------|------------|-------------|
| Nifty 50 | strong | strong | strong | strong | strong |
| Nifty Bank | strong | strong | strong | strong | strong |
| Nifty Midcap 50 | strong | strong | strong | moderate | strong |
| Nifty Midcap 100 | strong | strong | strong | moderate | strong |
| Nifty Metal | strong | strong | strong | strong | strong |
| Nifty MNC | strong | strong | strong | moderate | strong |
| Nifty Media | strong | strong | strong | strong | strong |
| Nifty Pharma | strong | strong | strong | weak | moderate |
| Nifty PSU Bank | strong | strong | strong | strong | strong |
| Nifty IT | strong | strong | moderate | moderate | strong |
| Nifty Infra | strong | strong | strong | strong | strong |
| Nifty Energy | strong | strong | moderate | moderate | moderate |
| Nifty FMCG | strong | strong | strong | strong | very strong |
| Nifty Financial Services | strong | strong | strong | strong | strong |
| Nifty Realty | strong | strong | strong | strong | strong |
| Nifty Auto | strong | moderate | moderate | moderate | strong |
| Nifty Commodity | strong | strong | strong | strong | strong |
| Nifty PSE | strong | strong | strong | strong | strong |
| Nifty Service Sector | strong | strong | strong | strong | strong |

INDICES TREND

| NCDEX | 03-08-2022 | 02-08-2022 | 01-08-2022 | 29-07-2022 | 28-07-2022 |
|-----------|------------|------------|------------|------------|------------|
| TMC | moderate | moderate | moderate | moderate | weak |
| CHANA | moderate | moderate | moderate | moderate | moderate |
| CASTOR | moderate | moderate | moderate | moderate | weak |
| GUARSEED | weak | weak | moderate | moderate | weak |
| SYBEANIDR | weak | weak | weak | weak | weak |
| DHANIYA | strong | moderate | moderate | moderate | weak |
| RMSEED | strong | strong | strong | strong | strong |
| COCUDAKL | strong | strong | strong | strong | strong |
| JEERA | strong | strong | strong | strong | strong |
| SYOREF | weak | weak | weak | weak | weak |

| MCX | 03-08-2022 | 02-08-2022 | 01-08-2022 | 29-07-2022 | 28-07-2022 |
|------------|------------|------------|------------|-------------|------------|
| GOLD | strong | strong | moderate | weak | weak |
| SILVER | strong | strong | weak | weak | weak |
| CRUDE | strong | moderate | moderate | weak | moderate |
| NATURALGAS | weak | weak | strong | very strong | strong |
| LEAD | moderate | strong | moderate | strong | strong |
| CPO | strong | strong | strong | strong | strong |
| ZINC | strong | strong | strong | strong | moderate |
| COPPER | strong | strong | strong | weak | weak |
| MENTHAOIL | weak | weak | moderate | weak | weak |
| COTTON | moderate | strong | strong | strong | strong |
| ALUMINIUM | strong | strong | moderate | weak | weak |
| NICKEL | weak | weak | weak | weak | weak |

| Currency | 03-08-2022 | 02-08-2022 | 01-08-2022 | 29-07-2022 | 28-07-2022 |
|----------|------------|------------|------------|------------|------------|
| USDINR | moderate | strong | strong | strong | strong |
| EURINR | moderate | weak | weak | weak | strong |
| GBPINR | strong | strong | strong | moderate | strong |
| JPYINR | strong | strong | moderate | moderate | moderate |

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